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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC.,

08-13555 (JPM)

*et al.*

Debtors.

(Jointly Administered)

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**NOTICE OF WITHDRAWAL OF OBJECTION OF HENEGAN CONSTRUCTION CO.  
TO DEBTORS' PROPOSED CURE AMOUNT**

Henegan Construction Co. ("Henegan"), by its undersigned counsel, hereby  
withdraws its Limited Objection to Debtors' Motion to Approve the Sale of the Purchased Assets  
and the Assumption and Assignment of Contracts Relating to the Purchased Assets at Docket  
No. 126 and its Supplemental Objection to Debtors' Proposed Cure Payment Submitted in  
Accordance with Procedure Established Pursuant to the Court's Order Dated September 20, 2008  
Approving Sale of Purchased Assets and Assumption and Assignment of Executory Contracts at  
Docket Number 754 (together, the "Objection") in that, subsequent to the filing of the Objection,

Henegan, the Debtors and the purchaser of the Debtors' assets successfully resolved the dispute that was the subject of the Objection.

Dated: New York, New York  
February 9, 2008

HALPERIN BATTAGLIA RAICHT, LLP  
*Counsel to Henegan Construction Co., Inc.*

By: /s/ Walter Benzija  
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